



*18<sup>th</sup> Annual*  
**RESTRUCTURING &  
DISTRESSED INVESTING**  
*Intelligence Forum*

**MAY 12, 2026**  
**Metropolitan Club, New York.**

**PROGRAM**

*Overview, Subject to Revisions & Evolution*

**8.30 am**

*Networking*

**Registration Opens**

*Breakfast, Refreshments and Networking sponsored by:*

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**9.30 – 10.15 am**

*Industry Update*

**ReStructuring ReView**

Session to share most significant developments in the world of restructuring – from review of increased activity this past year, to evolving bankruptcy issues, challenges, and opportunities ahead.

*Moderator:*

*Panelists:*

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**10.20 – 11.00 am**

*Sector Brief*

**ReShaping Retail & Real Estate**

Session to share practical strategies for distressed retail industries, along with related real estate disposition and lease restructuring, as well as value-added prospects for investors seeking above average returns whether acquiring brands or real estate assets.

*Moderator:*

*Panelists:*

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**11.10 – 11.50 am**

*Sector Brief*

**ReOrganizing Healthcare Systems**

Session examines state of difficulties facing healthcare providers, especially those serving large numbers of Medicaid, Medicare patients across rural hospitals, nursing homes, etc. What can be anticipated the year with regulatory changes, and how to prepare for either in or out of court restructurings.

*Moderator:*

*Panelists:*

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**11.55 – 12.40 pm**

*Finance Brief*

**ReModeling Credit Structures**

Session explores twists and turns in balance sheet restructurings, role of private credit, limits of Liability Management Transactions, Co-op agreements to reduce the risk, and how creditors can protect themselves from aggressive tactics in restructuring deals.

*Moderator:*

*Panelists:*

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**12.50 pm**

**Forum Adjourns**

*Afternoon Intermission*

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**6.30 pm**

**TURNAROUND ATLAS AWARDS**

*18<sup>th</sup> Annual Networking Gala and Dinner Celebrations*

**WINNERS** of the world's most prestigious awards are officially announced at the staged gala ceremony and must attend to accept their prized, customized winner trophy.

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