



Cullen | Dykman

Secured Creditors' and Lenders

Our bankruptcy and creditors' rights attorneys represent banks, credit unions and other secured creditors and lenders in significant bankruptcy proceedings in New York, New Jersey and other jurisdictions around the country. As creditor's or lender's counsel, we negotiate and document debtor-in-possession financings and the use of cash collateral, and we pursue adequate protection litigation, stay relief motions and objections to confirmation when necessary.

A Practical and Pragmatic Approach to Extracting Maximum Value

On several occasions, we have filed plans of reorganization and plans of liquidation on behalf of lenders acting as plan sponsors. While the attorneys in our Bankruptcy and Creditors' Rights practice have significant experience addressing the complexities inherent in the representation of lenders and other secured creditors, we emphasize the pursuit of practical and pragmatic solutions that are designed to extract the most value for our clients by the most efficient means possible.