

# Private Equity and Venture Capital

Our Private Equity and Venture Capital practice knows firsthand that the only constant in this fast-paced industry is change. That's why we take pride in our adaptable and client-focused approach. We work with a diverse range of clients, including middle-market and lower-middle-market private equity firms, growth equity funds, venture capital groups, private fund sponsors, and various other private investors, offering our expertise at every stage of their fund journey.

Leveraging our firm's expansive reach, strategically positioned across seven offices, we bring a wealth of knowledge in key areas such as mergers and acquisitions, banking and finance, tax planning, employment laws, management incentive plans, business reorganization, real estate transactions, litigation support, intellectual property rights, and regulatory compliance.

At the heart of our philosophy is a genuine dedication to understanding and advancing our clients' strategic goals. We create tailored solutions to meet their individual needs while keeping a close eye on costs. As trusted partners, we collaborate closely with our clients to achieve lasting success for both them and their portfolio companies.

## GP Services

- Fund formation
- Fundraising guidance
- SEC and other regulatory compliance
- Deal sourcing (e.g. introductions to executives, advisors, and financing sources)

## Transactional Capabilities

- Buyouts
- Growth equity transactions, including minority investments in public and private companies
- Capital raises
- Take-private transactions
- Search fund and fundless sponsor transactions
- Recapitalizations
- F-reorganizations and other types of tax-free reorganizations
- Add-on/tuck-in transactions
- Dispositions, spinoffs and business divestitures

- Exits
- Cross-border transactions

## Portfolio Company Management

- Labor and employment
- Regulatory guidance
- General corporate matters
- M&A
- Banking and lending
- Real Estate
- Litigation
- Tax
- Intellectual Property
- Outside general counsel services