Cullen | Dykman

Paul Ambrose Conducting Seminar on Estate Administration From Start to Finish

November 17, 2016

Program Description

A Step-By-Step Guide to Estate Administration

Designed for attorneys who are new to estate administration or need a basic refresher, this course will provide you with a comprehensive overview of estate administration, including proper asset valuation and distribution, taxation, and account closing procedures. You'll also learn how to correctly deal with thorny estate administration debt issues, including jointly held assets, business ownership and complex tax issues. Equip yourself with real-life, practical knowledge to ensure you are fully prepared to handle the entire estate administration process from start to finish - register today!

- Learn how to meet every deadline, follow procedures and complete essential forms.
- Identify key estate administration pitfalls you need to avoid.
- Acquire strategies to ensure you can help your clients through every step of the probate process.
- Manage your client's entire estate administration procedures properly and effectively.
- Learn how to tackle complex estate administration issues such as tax issues, jointly held assets and will contests.
- Understand how to properly transfer and distribute assets.
- Explore proper procedures and processes when dealing with insurance claims and debt during estate administration.
- Gain a better understanding of the probate court's procedures so that you can avoid common pitfalls and mistakes.
- Get the latest information on allowances and elections against the will.
- Identify how to properly distribute assets to minors, surviving spouses and trusts.

Please visit the link below if you are interested in attending the seminar.

http://www.nbi-sems.com/Details.aspx/R-73604ER%7C?ctname=SPKEM

Practices

- Trusts and Estates
- Estate Planning
- Trust and Estate Administration

Industries

- Insurance

Attorneys

- Paul N. Ambrose Jr.