



Cullen | Dykman

Mergers and Acquisitions

Cullen and Dykman's Tax Department attorneys assist the firm's clients on all aspects of mergers and acquisitions transactions. In the course of transaction, our Tax attorneys will work closely not only with the firm's Corporate department, but also with the clients' accountants, investment bankers and financial advisors to structure the transaction in the most tax-efficient manner, negotiate and resolve complex tax issues, and assist with tax matters related to pre- and post-closing. We have significant experience in structuring equity rollovers and taxable and tax-free reorganizations. We also assist clients with the tax aspects of equity and debt financing and tax and ERISA aspects of executive compensation and employee benefit plans. A thorough understanding of the tax issues involved in a merger or an acquisition is critical to a successful transaction, and Cullen and Dykman Tax attorneys provide the necessary expertise.

To learn more about our Mergers and Acquisitions Practice: [Click Here](#)