

Cullen and Dykman Advises Seal Tex on Sale to Consortium of Private Investors

February 6, 2026

Cullen and Dykman LLP is pleased to announce that it represented [Seal Tex](#), a leading provider of industrial waterproofing and protective coating solutions, in the sale of its business to a consortium of private investors.

Seal Tex has established a strong reputation for delivering high-performance waterproofing membranes, fluid-applied coating systems across commercial, industrial, and institutional markets nationwide. The transaction represents a strategic outcome for the company and positions the business for continued growth under new ownership.

Cullen and Dykman provided comprehensive legal counsel to Seal Tex throughout the transaction, including transaction and tax structuring, negotiation of definitive agreements, and closing execution. The firm's integrated M&A platform supported the client across all stages of the sale process. The team advising on the transaction consisted of Partners Joseph A. Spina, Jeffrey Herz, and Maureen Monaghan, and Associates Gianna Riccoboni and Taylor Gorman.

This transaction further reflects Cullen and Dykman's active middle-market M&A practice and its experience advising founder-owned and closely held businesses in strategic sales and private investment transactions.

About Cullen and Dykman LLP

Cullen and Dykman LLP is a full-service law firm that clients have trusted to deliver top-tier, cost-effective legal services since 1850. With more than 190 attorneys in seven offices, the firm serves clients across the Eastern United States and is strategically positioned to meet their changing needs and demands.

Attorneys

- Joseph Spina
- Jeffrey F. Herz
- Maureen R. Monaghan
- Gianna C. Riccoboni
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