Cullen | Dykman

Creditors' Committees

Our bankruptcy attorneys are highly-regarded advisers to official committees of unsecured creditors in complex restructuring cases throughout the United States. We have extensive experience representing creditors' committees comprised of various types of creditors, including trade creditors, unions, landlords, utilities, indenture trustees and bondholders.

Strategic Representation for Maximizing Financial Recoveries

We have earned a reputation for developing thoughtful and effective legal strategies to maximize our clients' financial recoveries. While we will aggressively assert our clients' rights in court when necessary, we understand the value of minimizing risks and costs through the settlement process. In every matter, we employ a multi-disciplinary approach focused on achieving the best possible outcome through the most-efficient means possible, and we leverage our attorneys' experience in relevant, non-bankruptcy disciplines such as real estate, labor and employment, intellectual property and corporate law to maximize value for our clients.

Experience in a Broad Array of Industries Across Multiple Jurisdictions

We have successfully represented creditors' committees in bankruptcies in the chemicals and plastics, financial services, food and restaurant, higher education, media and entertainment, paper and printing, textiles, and transportation and logistics industries. Our recent experience includes successfully representing creditors' committees in major Chapter 11 cases including the bankruptcies of Hobbico Inc., Peekay Acquisition Corp. and Wordsworth Academy.