Cullen | Dykman

Corporate Finance

Our Corporate Finance practice involves the representation of lenders, borrowers, and developers in all phases of project and corporate financing, including preparation and negotiation of term sheets, letters of credit, letters of intent, credit reimbursement agreements, third party consents, security agreements, and intercreditor agreements. We also have significant experience representing clients with regard to synthetic lease and leveraged lease financings, including the negotiation and drafting of term sheets, trust agreements, ground leases, operating leases, and other ancillary documents.

In corporate finance transactions, we emphasize working closely with our clients in order to clearly identify their priorities and uncover potential risks that require careful assessment, documentation, and negotiation. By collaborating with attorneys from our Financial Institutions and Lending department, our corporate finance attorneys are able to strategically and proactively address concerns that might otherwise have the potential to threaten a closing or lead to costly litigation. We have vast experience in a broad range of asset-backed, capital market, and other secured and unsecured transactions, and we have successfully represented clients in corporate finance transactions in industries including:

- Construction
- Financial Services
- Professional Services
- Real Estate
- Retail and Commercial

Strategic Advice and Representation for Achieving Long-Term Financial Stability

As legal counsel in corporate finance transactions, our role is to ensure that our clients have the financial resources they need for short-term growth and long-term success. This means clearly documenting the terms of their transactions, apportioning risk appropriately, and ensuring adequate remedies in the event of a potential dispute or litigation. In all corporate finance matters, we custom tailor our solutions to our clients' unique needs, and we work diligently to ensure that our clients' transactions close as efficiently and seamlessly as possible.