

# **Bonnie Pollack**

#### **Partner**

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Bonnie Pollack is a partner in the firm's Bankruptcy and Creditors' Rights department. She has substantial experience representing all types of debtors, including public and private corporations, retailers, e-tailers, real estate developers, partnerships, construction companies and represents creditors' committees in bankruptcy proceedings and she also routinely represents commercial lending institutions, businesses and individuals in bankruptcy cases and workouts.

Bonnie has represented lenders and borrowers in workouts and restructurings of real estate loans and commercial business loans, and she has extensive experience negotiating and drafting forbearance agreements and other types of standstill agreements.

#### **Areas of Concentration:**

- Secured Lenders in Chapter 11 Bankruptcy Proceedings
- Creditors' Committees in Chapter 11 Bankruptcy Proceedings
- Select Debtors in Chapter 11 Bankruptcy Proceedings
- Restructuring/Commercial Loan Workouts
- Commercial Lending
- Participation Agreements

## **Practices**

- Bankruptcy and Creditors' Rights
- Banking and Financial Services
- Commercial Finance
- Commercial Foreclosures/ Total Debt Restructuring

- Debtor Representations
- Creditors' Committees
- Secured Creditors' and Lenders
- Loan Workout

#### **Industries**

- Financial Institutions
- Real Estate
- Business Reorganization and Financial Restructuring

### **Bar Admissions**

- New York
- U.S. Supreme Court
- U.S. Court of Appeals for the Second Circuit
- U.S. District Court for the Eastern District of New York
- U.S. District Court for the Southern District of New York

### Education

- J.D., New York Law School, magna cum laude, 1989
- B.A., University at Buffalo, 1985

# Representative Experience

- KBC Bank Exelco N.V., USBC Del. 2017
- Wordsworth Academy, USBC E.D. Pa. 2017
- Peekay Acquisition, USBC Del 2017
- In re. MedCision, LLC
- In re. Metroplex on the Atlantic
- In re. Trocom Industries
- In re. Global Container Lines
- Representation of several large and community banks in numerous bankruptcy cases in New York and New Jersey.
- Participation Agreement litigation and negotiation for represented lending institutions.
- Representation of creditors in several large bankruptcy case including Toys R Us, Joe's Crab Shack, Westinghouse, Fortunoff's and Lyondell Industries.

# Professional and Community Activities

- Member, American Bankruptcy Institute
- Member, New York Institute of Credit

# **Honors and Awards**

• Rated "AV" by Martindale-Hubbell